

## **News Release**

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BEA 20-57

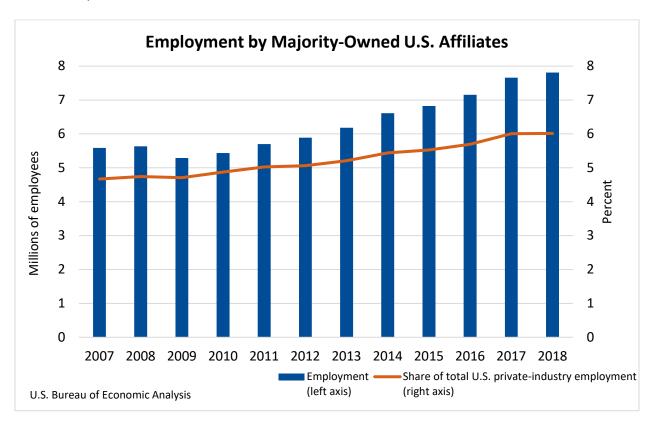
Technical: Kirsten Brew (301) 278-9152 <u>Kirsten.Brew@bea.gov</u>

Ryan Noonan (301) 278-9131 <u>Ryan.Noonan@bea.gov</u>
Media: Jeannine Aversa (301) 278-9003 <u>Jeannine.Aversa@bea.gov</u>

# Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2018

Majority-owned U.S. affiliates (MOUSAs) of foreign multinational enterprises (MNEs) **employed** 7.8 million workers in the United States in 2018, a 1.9 percent increase from 7.7 million in 2017, according to statistics on MOUSA operations and finances released by the Bureau of Economic Analysis.

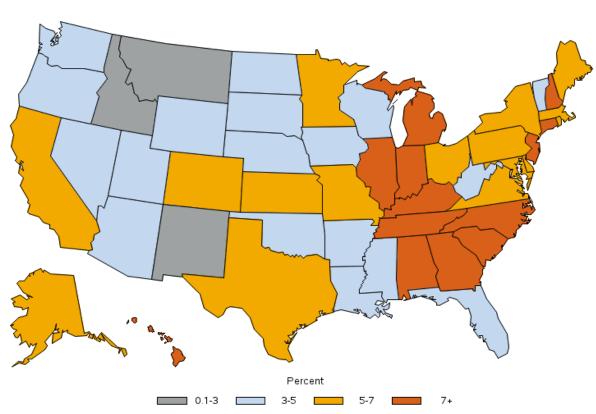
MOUSAs accounted for 6.0 percent of total private-industry employment in the United States. Employment by MOUSAs was largest in manufacturing and in retail trade. MOUSAs with ultimate owners in the United Kingdom, Japan, and Germany were the largest contributors to total MOUSA employment. (See the Additional Information for definitions of MOUSAs and other terminology used in this release.)





Current-dollar **value added** of MOUSAs, a measure of their direct contribution to U.S. gross domestic product (GDP), increased 8.4 percent to \$1.1 trillion. MOUSAs accounted for 7.1 percent of total U.S. business-sector value added.

**Expenditures for property, plant, and equipment** by MOUSAs increased 4.0 percent to \$277.4 billion. MOUSAs accounted for 16.3 percent of total U.S. private business capital expenditures. **Research and development (R&D) performed** by MOUSAs increased 6.6 percent to \$66.9 billion. MOUSAs accounted for 15.2 percent of total U.S. business R&D.



MOUSA Share of Private-Industry Employment by State

Source: U.S. Bureau of Economic Analysis

By **state**, private-industry employment accounted for by MOUSAs was highest in South Carolina (8.8 percent), Kentucky (8.4 percent), and Michigan (8.2 percent). In all three states, MOUSAs in the manufacturing industry employed the most workers.

Additional statistics on the activities of U.S. affiliates of foreign multinationals including sales, balance sheet and income statement items, compensation of employees, trade, and more are available on BEA's <a href="website">website</a>. More industry, country, and state level detail are available on the website and will be highlighted in the December issue of the *Survey of Current Business*.



#### **Updates to the statistics**

Statistics for 2017 are revised to incorporate newly available and revised source data. Preliminary statistics for 2017 were released in November 2019 and highlighted in "<u>Activities of U.S. Affiliates of Foreign Multinational Enterprises in 2017</u>" in the December 2019 issue of the *Survey of Current Business*.

## Updates to Statistics on 2017 Activities of U.S. Affiliates of Foreign Multinational Enterprises Billions of dollars, except as noted

	Preliminary	Revised
	estimate	estimate
Number of employees (thousands)	7,357.7	7,661.3
Value added	1,020.2	1,034.7
Expenditures for property, plant, and equipment	258.6	266.8
Research and development expenditures	62.6	62.8

Next release: August 20, 2021 Activities of U.S. Affiliates of Foreign Multinational Enterprises, 2019



### **Additional Information**

#### Resources

- Stay informed about BEA developments by reading the BEA <u>blog</u>, signing up for BEA's <u>email</u> <u>subscription service</u>, or following BEA on Twitter <u>@BEA News</u>.
- Historical time series for these estimates can be accessed in BEA's <u>Interactive Data Application</u>.
- Access BEA data by registering for BEA's
   Data Application Programming Interface (API).
- BEA's news release schedule.
- More information on the activities of U.S. affiliates of foreign MNEs will be provided in the December issue of the <u>Survey of Current</u> <u>Business</u>.
- More statistics on the activities of U.S. affiliates of foreign MNEs, including more detail by industry and country, are available on the <u>BEA</u> website.
- More information on the statistics on activities of U.S. affiliates of foreign MNEs is provided in <u>U.S. International Economic Accounts:</u> Concepts and Methods.
- BEA also publishes a companion series on the activities of U.S. MNEs. Data for 2018 were released August 21, 2020.

#### **Definitions**

A **U.S. affiliate** is a U.S. business enterprise in which there is foreign direct investment—that is, in which a foreign parent owns 10 percent of more of the U.S. business enterprise.

A **majority-owned U.S. affiliate (MOUSA)** is a U.S. affiliate in which the combined ownership of all foreign parents, either directly or indirectly, exceeds 50 percent.

A **foreign parent** is the first person (in the broad legal sense to include any individual, partnership, corporation, or other form of organization), resident outside the United States, that has a direct investment interest in the affiliate.

The **ultimate owner**, also referred to as **ultimate beneficial owner (UBO)**, is that person, proceeding up a chain of majority-ownership (where the entity above owns more than 50 percent of the entity below), beginning with and including the foreign parent, that is not owned more than 50 percent by another person. Unlike the foreign parent, the UBO of an affiliate may be located in the United States.

**Employment** covers the total number of full-time and part-time employees on the payroll at the end of the year.

Value added is the value of the final goods and services produced by a firm's labor and property. Value added represents the firm's contribution to gross domestic product. The estimates of value added in this release were prepared by summing cost and profit data collected in BEA's surveys of foreign direct investment in the United States and are conceptually consistent with BEA's estimates of U.S. value added by industry.

**Expenditures for property, plant, and equipment** cover total expenditures for land and depreciable structures and equipment; they are gross of any sales, retirements, or transfers of previously owned tangible assets.

Research and development (R&D) performed includes expenditures for R&D performed by the U.S. affiliate, whether the R&D was for their own use or for use by others, irrespective of the source of funding.

#### Statistical conventions

The statistics on the activities of U.S. affiliates of foreign MNEs are based primarily on data reported in the <u>Annual and Benchmark Surveys of Foreign Direct Investment in the United States</u> conducted by BEA. The statistics provide information on the operations and finances of U.S affiliates and cover the entire operations of the affiliate, irrespective of the percentage of foreign ownership.

MOUSA shares of domestic activity are provided in this news release for employment, value added, research and development performed, and expenditures for property, plant, and equipment. These shares are computed by dividing MOUSA activity levels by measures of domestic activity from other data sets that are approximately comparable to the MOUSA measures. MOUSA measures include activities in Puerto Rico and other U.S. territories, while these activities are excluded in the corresponding domestic measures. For the employment share presented in this news release, MOUSA data on employment in Puerto Rico and other U.S. territories are excluded to improve comparability. The domestic totals used to compute shares are detailed below:

 Employment statistics for all U.S. private industries come from line 3 (private industries) of NIPA <u>Table 6.4D Full-Time and Part-Time</u> <u>Employees by Industry</u>. Statistics for state-level shares come from BEA's regional economic accounts in "Private nonfarm wage and salary



- employment", minus "Private Households", from the <u>Full-Time and Part-Time Wage and Salary</u> <u>Employment by Industry (SAEMP27) table.</u>
- Statistics on value added for all U.S. businesses come from line 2 ("business-sector gross domestic product") of NIPA <u>Table 1.3.5 Gross</u> Value Added by Sector table.
- Statistics on business R&D performed in the United States come from the National Science Foundation.
- Statistics on U.S. private business capital expenditures come from the U.S. Census Bureau's Annual Capital Expenditures Survey.

#### **Related Statistics**

Statistics on the activities of U.S. affiliates of foreign MNEs are one part of a broader set of U.S. international economic accounts that, taken together, provide a comprehensive, integrated and detailed picture of U.S. international economic activities.

Statistics on direct investment and multinational enterprises include annual statistics on the <u>activities of</u>

<u>U.S. MNEs</u>, <u>detailed annual and quarterly statistics on direct investment</u>, and annual statistics on <u>new foreign</u> investment in the United States.

Statistics on <u>international services</u>, released annually, include detailed annual information on trade in services and on services supplied through the channel of direct investment by affiliates of MNEs.

The <u>international investment position (IIP) accounts</u> are released quarterly. The IIP is a statistical balance sheet that presents the dollar value of U.S. financial assets and liabilities with respect to foreign residents at a specific point in time.

The <u>international transactions accounts (ITAs)</u> are released quarterly. The ITAs are a statistical summary of economic activity between U.S. residents and the residents of other countries.

<u>U.S. international trade in goods and services</u>, released by BEA and the U.S. Census Bureau, provides monthly statistics on trade in goods and services.

#### **List of News Release Tables**

Table 1. Selected Data for Majority-Owned U.S. Affiliates by Industry of Affiliate, 2018

Table 2. Selected Data for Majority-Owned U.S. Affiliates by Country of Ultimate Beneficial Owner, 2018

Table 3. Employment of Majority-Owned U.S. Affiliates, State by Industry of Affiliate, 2018

Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2018

	Table	Table 1. Selected Data for Majority-Owned U.S. Affiliates by Industry of Affiliate, 2018  Millions of dollars							Millions of dollars		
	Total assets	Gross property, plant, and equipment	Expenditures for property, plant, and equipment	Sales	Net income	Value added	Compensation of employees	Thousands of employees	U.S. exports of goods shipped by affiliates	U.S. imports of goods shipped to affiliates	Research and development performed by affiliates
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
All industries	14,755,546	2,717,716	277,399	4,893,162	169,146	1,121,187	645,283	7,808.1	395,272	750,617	66,927
Manufacturing	3,044,314	1,125,095	103,962	2,037,750	85,893	488,172	260,657	2,830.8	239,483	325,418	
Food	164,013	64,030	5,942	181,072	7,653	41,698	23,191	345.8	20,963	11,903	574
Beverages and tobacco products	185,445	31,352	1,795	46,728	3,107	20,391	7,018	82.2	2,713	4,620	72
Paper	20,368	14,755	1,456	17,411	605	4,305	2,835	38.6	2,111	1,992	67
Petroleum and coal products	269,348	253,089	18,363	301,191	256	37,479	10,000	40.2	21,415	40,418	
Chemicals	1,018,933	255,822	28,409	417,101	24,134	117,635	57,132	415.2	49,620	58,505	21,995
Basic chemicals	162,519	109,826	10,800	109,394	8,880	30,550		104.3	19,321	17,638	
Pharmaceuticals and medicines	691,072	100,101	13,591	216,388	9,659	67,177	35,021	215.7	17,219	26,143	19,963
Other	165,343	45,895	4,018	91,318	5,595	19,907	9,809	95.2	13,079	14,724	1,137
Plastics and rubber products	76,323	38,015	2,865	70,004	3,640	21,083	12,995	162.0	7,383	11,326	713
Nonmetallic mineral products	98,757	72,291	3,617	57,342	5,011	20,997	11,258	135.7	1,738	1,630	
Primary and fabricated metals	123,289	60,505	2,995	103,500	2,906	21,207	14,606	177.9	8,177	13,120	
Primary metals  Fabricated metal products	73,815 49,474	43,977	1,884	67,040	1,537 1,370	11,089		86.1 91.9	4,871	6,483	178 351
•	189,844	16,528 37,985	1,111 3,873	36,460		10,118	7,012 26,468	294.4	3,306 21,937	6,638 18,697	2,789
Machinery Computers and electronic products	188,527	30,560	3,073	131,615 101,090	13,644 -568	44,385 25,128		294.4	16,352	23,393	6,713
Semiconductors and other electronic components	62,336	12,663	1,628	24,033	706	6,483	5,009	51.2	5,445	4,784	2,583
Navigational, measuring, and other instruments	70,807	9,055	929	36,156	894	10,625	8,361	74.5	8,464	8,962	2,206
Other	55,384	8,842	540	40,901	-2,168	8,020		77.7	2,443	9,647	1,924
Electrical equipment, appliances, and components	111,113	19,602	1,498	65,056	4,106	20,026		129.7	7,175	7,719	
Transportation equipment	442,981	211,143	26,397	463,821	18,115	85,327	47,826	601.7	66,776	120,773	9,132
Motor vehicles, bodies and trailers, and parts	371,839	197,098	25,449	423,992	19,647	74,568		490.1	58,730	116,119	
Other	71,141	14,045	948	39,828	-1,532	10,759		111.6	8,045	4,654	1,053
Other	155,372	35,946	3,654	81,820	3,283	28,513	16,225	203.9	13,123	11,322	(D)
Wholesale trade	1,040,847	438,655	52,537	1,264,614	15,849	114,259	68,429	705.9	141,434	395,328	8,018
Motor vehicles and motor vehicle parts and supplies	345,996	178,138	33,956	297,891	4,443	14,192	11,210	101.7	20,139	112,057	751
Electrical goods	101,076	28,806	3,747	193,778	1,632	17,535	11,690	92.9	22,098	100,220	2,881
Petroleum and petroleum products	183,704	135,559	5,631	282,951	2,476	16,668	2,851	21.5	38,098	33,750	
Other	410,071	96,151	9,203	489,994	7,297	65,865	42,678	489.8	61,100	149,301	(D)
Retail trade	164,307	85,891	9,683	249,884	659	56,148		863.3	3,339	23,292	129
Food and beverage stores	64,761	44,497	3,501	124,889	1,520	26,636	17,265	419.6	(D)	(D)	(D)
Other	99,546	41,394	6,182	124,995	-860	29,512		443.7	(D)	(D)	
Information	450,737	150,219	16,090	188,996	8,256	60,581	32,790	351.3	735	605	2,362
Publishing industries	68,883 205,628	5,800 115,226	463	28,177 94,979	141	10,274	8,967 8,179	85.0 100.7	(D) (D)	(D) 7	1,344
Telecommunications Other	176,226	29,193	12,420 3,207	65,839	7,015 1,100	26,477 23,829		165.6	(D)	(D)	` '
Finance and insurance	8,256,751	125,452	24,479	485,050	44,063	156,084	78,242	399.1	(D)	(*)	
Depository credit intermediation (banking)	4,078,448	23,979	1,508	132,969	14,858	69,858		121.2	(D) 0	0	
Finance, except depository institutions	1,712,012	74,311	20,854	122,197	17,158	42,073		132.4	(D)	(*)	76
Insurance carriers and related activities	2,466,291	27,162	2,118						0		
Real estate and rental and leasing	304,994	175,147	18,583	43,317	730	20,455			(D)	784	
Real estate	178,925	118,433	10,079	22,801	-800	10,488		38.3	0	0	
Rental and leasing (except real estate)	126,069	56,714	8,504	20,516	1,529	9,967	3,592	34.2	(D)	784	155
Professional, scientific, and technical services	266,200	26,595	2,478	159,036	1,515	57,354		422.0	884	538	
Architectural, engineering, and related services	28,464	5,307	453	20,721	-56	9,016	8,364	78.2	(D)	316	267
Computer systems design and related services	89,358	8,909	1,040	51,157	250	17,424	15,261	137.8	(D)	(D)	1,921
Management, scientific, and technical consulting	66,864	1,710	189	27,397	652	13,307	11,991	85.9	0	0	` '
Other	81,513	10,669	796	59,762	668	17,607	14,950	120.1	0	(D)	(D)
Other industries	1,227,396	590,662	49,589	464,516	12,182	168,134		2,163.1	8,990	4,651	847
Mining	229,640	203,904	12,326	88,346	-10,183	27,684	12,601	108.1	7,604	3,191	459
Utilities	251,620	197,496	13,557	65,294	2,534	22,387	6,901	56.7	(D)	706	
Construction	85,589	18,358	5,021	81,414	470	14,067	12,097	114.2	(D)	251	76
Transportation and warehousing	145,735	93,593	9,842	77,365	3,108	29,120		326.2	(D)	(D)	
Administration, support, and waste management	76,325	15,687	2,105	59,197	2,553	33,937	27,906	638.5	(D)	(D)	71
Health care and social assistance Accommodation and food services	28,191 68,619	7,604 35,035	874 3,341	19,938 48,680	1,567 829	10,670 24,257	8,291 19,214	127.3 658.4	(D)	0 (D)	
Other	341,676	18,985	2,523	48,680 24,282	11,305	6,012		133.9	(D) 563	(D) 106	
Othor	341,070	10,703	2,023	24,202	11,303	0,012	0,037	133.9	503	100	(D)

<sup>(\*)</sup> A nonzero value that rounds to zero
(D) Suppressed to avoid disclosure of data of individual companies.
Source: U.S. Bureau of Economic Analysis

Table 2. Selected Data for Majority-Owned U.S. Affiliates by Country of Ultimate Beneficial Owner, 2018													
				Millions of dolla	rs				Millions of dollars				
		Gross property,	Expenditures for property,						U.S. exports of goods	U.S. imports of goods	Research and development		
		plant, and	plant, and				Compensation	Thousands of	shipped by	shipped to	performed by		
	Total assets	equipment	equipment	Sales	Net income	Value added	of employees	employees	affiliates	affiliates	affiliates		
	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)		
All countries	14,755,546	2,717,716	277,399	4,893,162	169,146	1,121,187	645,283	7,808.1	395,272	750,617	66,927		
Canada	2,259,269	430,368	32,192	383,061	21,673	124,701	61,734	836.0	15,125	18,990	1,021		
Europe	8,065,456	1,447,752	140,884	2,720,435	107,913	689,161	408,052	4,914.0	223,774	350,988	45,066		
Belgium	195,233	28,914	1,133	37,515	1,082	14,385	5,097	66.2	3,637	6,481	293		
Denmark	35,173	11,432	1,775	28,917	1,677	6,880	3,944	41.0	1,362	13,344	573		
Finland	70,622	7,113	408	22,004	-3,735	7,097	4,525	35.4	1,618	4,268	1,399		
France	1,184,958	119,977	9,992	322,955	15,343	90,879	56,652	780.0	25,301	29,585	4,227		
Germany	1,493,499	308,227	43,386	531,831	26,802	128,561	74,922	860.7	50,819	92,735	10,030		
Ireland	540,635	64,378	5,296	157,265	12,580	61,364	36,293	336.4	11,127	8,542	5,136		
Italy	82,432	41,227	2,790	41,373	1,054	10,073	6,112	93.7	2,344	7,953	223		
Netherlands	789,015	115,918	11,364	393,321	17,200	65,019	39,645	550.0	49,880	68,598	5,791		
Spain	364,205	72,893	4,095	62,384	2,038	14,039	9,268	90.4	1,039	1,020	178		
Sweden	164,571	22,285	1,842	79,626	2,887	21,268	14,749	229.1	7,665	10,868	698		
Switzerland	1,039,110	100,732	8,650	270,083	16,050	82,840	51,439	478.5	15,506	14,404	9,634		
United Kingdom	1,936,119	436,635	39,451	684,760	12,457	169,698	98,802	1,271.1	47,729	73,109	6,688		
Other	169,885	118,020	10,701	88,400	2,478	17,059	6,604	81.4	5,746	20,082	197		
Latin America and Other Western Hemisphere	691,670	112,525	10,704	299,235	4,964	49,299	32,640	385.6	32,200	28,592	1,782		
South and Central America	210,425	62,003	5,112	141,095	4,267	24,538	13,910	202.1	13,386	18,966	100		
Brazil	91,499	22,607	1,694	57,411	1,814	10,761	6,151	91.8	5,717	4,997	37		
Mexico	54,315	18,894	1,491	42,404	2,107	8,247	5,602	85.7	1,137	4,282	(D)		
Venezuela	13,387	(D)	(D)	(D)	592	(D)	(D)	4.7	(D)	(D)	0		
Other	51,224	(D)	(D)	(D)	-246	(D)	(D)	19.9	(D)	(D)	(D)		
Other Western Hemisphere	481,245	50,522	5,592	158,140	698	24,761	18,730	183.5	18,813	9,626	1,682		
Bermuda	235,041	19,992	2,565	54,945	230	11,103	9,097	68.7	(D)	(D)	(D)		
United Kingdom Islands, Caribbean	199,250	(D)	(D)	(D)	140	8,135	6,298	85.4	3,208	2,795	861		
Other	46,955	(D)	(D)	(D)	328	5,524	3,335	29.4	(D)	(D)	(D)		
Africa	21,135	8,682	2,142	6,708	409		892	9.1	(D)	1,005	14		
South Africa	9,064	8,533	2,128	5,707	400	1,784	690	6.2	(D)	1,005	(D)		
Other	12,071	149	14	1,001	10	232	202	2.9	0	0	(D)		
Middle East	202,266	49,654	4,255	62,494	-1,262		6,840	66.6	3,890	16,156	1,585		
Israel	103,972	9,176	866	20,860	-1,746	5,180	2,968	27.0	958	4,913	749		
Saudi Arabia	25,691	17,746	669	(D)	958	3,898	1,506	8.5	(D)	(D)	(D)		
United Arab Emirates	56,335	14,280	2,235	10,136	-584	1,632	1,264	12.1	633	(D)	(D)		
Other	16,269	8,452	485	(D)	110	2,222	1,101	19.1	(D)	238	12		
Asia and Pacific	3,247,991	652,635	85,488	1,350,681	35,245		125,082	1,466.2	116,050	330,072	15,787		
Australia	271,348	34,166	3,608	56,063	-1,492	15,916	8,339	86.5	3,706	3,666	182		
China	249,173	56,194	5,553	83,063	-735		9,733	155.9	6,070	11,422	1,429		
Hong Kong	38,576	18,757	2,164	34,524	588		2,594	30.6	1,067	10,547	640		
India	63,661	11,001	858					67.9		4,287	193		
Japan	2,337,538	438,649	58,852	886,660	35,228	160,676		948.1	84,504	188,555	10,886		
South Korea	138,650	64,195	10,949	172,552	518		6,978	74.3	14,002	98,203	1,665		
Singapore	60,427	9,092	960	18,486	942		2,680	39.3	1,370	1,437	475		
Taiwan	50,897	7,248	677	42,004	480		1,668	19.0	1,574	8,985	159		
Other	37,720	13,333	1,866	19,571	-488		3,138	44.8	1,564	2,970	159		
United States	267,759	16,099	1,734	70,548	203	14,014	10,044	130.5	(D)	4,813	1,672		
Addenda:	/ 040 000	1 007 405	100.000	2.445.244	00.104	F00 707	254.050	4 440 0	204.547	222.700	25 004		
European Union (28) (D) Suppressed to avoid disclosure of data of indivi	6,942,003	1,297,485	128,902	2,415,341	90,184	598,727	354,258	4,413.0	204,567	332,728	35,331		

European Union (28) 6,942,003
(D) Suppressed to avoid disclosure of data of individual companies.
Source: U.S. Bureau of Economic Analysis

Table 3. Employment of Majority-Owned U.S. Affiliates, State by Industry of Affiliate, 2018

			[Tho	ousands of employ	/ees]				
	All industries	Manufacturing	Wholesale trade	Retail trade	Information	Finance and insurance	Real estate and rental and leasing	Professional, scientific, and technical services	Other industries
Tatal	(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
Total	7,808.1	2,830.8	705.9	863.3	351.3	399.1	72.6	422.0	2,163.1
New England:									
Connecticut	115.0	36.5	11.0	22.6	3.0	9.7	0.2	4.9	27.1
Maine	36.8	9.9	1.1	13.0	1.1	4.5	(*)		6.3
Massachusetts	229.3	65.2	17.8	35.6	8.5	23.7	1.3	20.3	57.1
New Hampshire	47.4	22.6	3.6	8.4	0.7	2.5	0.1	1.3	8.3
Rhode Island	26.2	6.3	1.6	5.2	0.7	1.6		3.2	7.4
Vermont	11.2	3.2	0.4	2.8	0.1	0.6	(*)	0.2	3.8
Mideast:									
Delaware	24.6	7.9	1.1	3.0	1.6	3.1	0.1	1.7	6.0
District of Columbia	24.1	1.3	0.9	3.0	1.6	1.1	0.4	4.0	
Maryland	116.8	27.2	7.2	29.2	6.9	3.7	2.5		35.6
New Jersey	290.8	106.7	29.0	32.3	10.7	32.8	3.0	14.3	62.0
New York	519.8	91.5	41.0	77.0	41.3	86.5	5.6	40.6	136.4
Pennsylvania	320.0	107.2	19.0	57.8	8.9	12.7	2.8	25.2	86.3
Great Lakes:									
Illinois	375.2	141.2	27.9	34.4	14.0	25.2	1.9	23.8	106.8
Indiana	215.8	120.3	16.7	15.2	6.0	2.4	0.4	1.8	52.9
Michigan	313.0	201.7	17.2	12.1	8.5	5.7	0.6	14.7	52.6
Ohio	304.8	158.7	17.6	28.7	9.8	5.5	1.1	9.8	73.6
Wisconsin	119.5	64.4	9.1	5.9	2.7	6.2	0.4	2.3	28.5
Plains:									
Iowa	60.1	35.0	2.4	2.2	1.9	6.7	0.3	1.3	10.4
Kansas	69.3	24.5	11.0	5.3	9.0	2.8	0.3	2.0	14.4
Minnesota	147.2	59.4	9.7	7.4	11.5	7.8	2.4	7.0	42.0
Missouri	144.4	69.7	7.2	14.9	4.8	4.3	0.9	4.4	38.4
Nebraska	35.0	20.3	1.7	1.9	0.9	2.4	0.3	1.4	6.1
North Dakota	13.7	5.6	1.3	0.6	0.2	0.6	0.3	0.5	4.7
South Dakota	14.0	9.3	0.7	0.4	0.1	0.4	(*)	0.2	2.9
Southeast:									
Alabama	120.4	66.1	9.8	11.7	2.3	6.2	0.5	3.0	20.8
Arkansas	48.0	31.6	2.0	1.3	0.7	0.3	0.1	1.2	10.9
Florida	358.7	77.2	26.2	47.0	20.5	17.5	14.8	13.7	141.7
Georgia	280.7	106.4	39.1	16.7	15.3	6.2	5.0	13.2	79.0
Kentucky	137.5	73.9	21.5	6.7	1.2	1.0	0.2	2.3	30.7
Louisiana	76.8	20.7	4.5	9.5	1.5	0.8	0.3	2.6	36.8
Mississippi	39.7	14.6	10.0	2.2	0.2	0.6	0.1	0.5	11.4
North Carolina	288.9	128.5	20.7	55.1	6.0	7.0	1.2	10.2	60.2
South Carolina	158.5	86.8	16.1	16.3	2.0	4.3	1.4	3.9	27.8
Tennessee	198.7	93.4	28.5	12.0	4.5	3.9	0.6	4.5	51.3
Virginia	210.3	53.7	19.1	43.3	13.0	3.0	1.4	20.1	56.7
West Virginia	28.5	13.1	3.1	5.8	0.4	0.1	0.1	0.6	5.3
Southwest:									
Arizona	119.4	28.9	9.7	17.7	4.2	7.2	1.1	4.5	45.9
New Mexico	18.0	3.8	1.3	1.6	2.1	0.5	0.1	0.3	8.3
Oklahoma	56.9	22.7	3.6	4.8	2.2	0.8	0.3	1.2	21.4
Texas	666.1	203.8	73.8	55.0	28.9	20.4	7.1	62.8	214.2
Rocky Mountains:									
Colorado	121.3	39.4	10.9	10.4	9.5	9.1	1.4	8.4	32.3
Idaho	17.7	7.0	1.2	1.2	1.7	0.2	0.1	0.6	5.8
Montana	9.1	1.4	0.7	1.2	0.3	0.3	0.1	0.3	4.8
Utah	50.4	19.0	6.3	4.4	3.9	1.5	0.3	1.7	13.4
Wyoming	8.2	2.2	0.3	0.9	0.1	0.2	(*)	0.3	4.2
Far West:									
Alaska	16.9	6.7	0.4	1.9	(*)	(*)	(*)	0.2	7.7
California	845.4	249.0	100.3	87.4	52.1	40.5	6.5	57.5	252.1
Hawaii	39.0	3.8		4.8	0.5	1.0			
Nevada	55.2	11.9	3.1	5.7	2.2	1.6			28.6
Oregon	71.1	20.3	12.3	4.4	4.2	5.4	0.3		
Washington	140.6	33.5	14.9	14.1	14.7	3.2			46.7
Puerto Rico	22.5	8.8		1.0	1.1	3.2			7.7
Other U.S. areas	23.0	5.0		0.3	1.5	0.3		0.5	ı
Foreign	6.3	1.8		0.1	0.1	0.2	0.5		Н
NOTE Size ranges are given									

NOTE. Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

Table 4. Employment of Majority-Owned U.S. Affiliates, State by Country of Ultimate Beneficial Owner, 2018

[Thousands of employees]

			[I nousands of employees]  Europe								Asia and Pacific			
			Of which:							Of which:				
			T. I. France Cormony Methods - College - Colle							_		6"		
	All countries (1)	Canada (2)	Total (3)	France (4)	Germany (5)	Netherlands (6)	Switzerland (7)	United Kingdom (8)	Other (9)	Total (10)	Japan (11)	Other (12)	Other (13)	
Total	7,808.1	836.0	4,914.0	780.0	860.7	550.0	478.5	1,271.1	973.6	1,466.2	948.1	518.2	591.9	
New England:	7,000.1	030.0	4,714.0	700.0	000.7	330.0	470.3	1,271.1	713.0	1,400.2	740.1	310.2	371.7	
Connecticut	115.0	7.7	87.9	7.1	13.0	18.1	7.8	22.1	19.9	13.2	8.0	5.2	6.2	
Maine	36.8	9.4	23.4	1.3	1.7	J	2.5	2.6	Н	1.8	1.4	0.5	2.2	
Massachusetts	229.3	22.7	167.0	25.5	21.3	36.8	15.1	41.9	26.4	28.8	18.8	10.0		
New Hampshire	47.4	6.3	33.0	3.8	3.4	1	3.9		Н	6.1	5.2	0.9		
Rhode Island	26.2	1.7	20.9	4.7	1.1 0.7	H H	0.4 0.9	4.4 F	1.5	3.1 0.9	2.1	1.1 0.3	0.4 0.2	
Vermont Mideast:	11.2	1.8	8.3	1.4	0.7	п	0.9	F	1.5	0.9	0.6	0.3	0.2	
Delaware	24.6	2.4	18.3	1.6	3.2	2.3	1.4	7.6	2.3	2.4	1.5	0.9	1.5	
District of Columbia	24.1	2.0	19.1	1.6	1.9	1.5		7.9	4.6	1.6		0.8		
Maryland	116.8	13.5	88.7	10.7	9.2	22.6	6.8	26.3	13.1	11.1	5.5	5.7	3.4	
New Jersey	290.8	28.2	204.5	46.2	30.3	16.0	31.3	40.7	40.0	45.4	25.9	19.5		
New York	519.8	59.2	357.4	58.2	46.0	37.5	37.6	107.3	70.7	73.7	45.4	28.2		
Pennsylvania	320.0	27.8	232.9	29.1	38.9	43.1	18.6	60.3	43.0	37.4	26.1	11.3	22.0	
Great Lakes:	375.2	37.8	240.3	22.7	47.6	14.4	22.0	75.5	43.2	75 /	45.1	30.3	21.7	
Indiana	215.8	37.8 17.5	126.4	33.7 30.7	18.0	16.4 12.2	23.8 10.1	75.5 37.5	43.2 18.0	75.4 64.7	45.1 57.5	30.3 7.1	7.2	
Michigan	313.0	31.8	203.3	28.2	53.4	12.2 K	11.9	39.5	10.0	64.3	34.0	30.3	13.6	
Ohio	304.8	29.1	172.8	20.2	35.9	12.5	20.4	49.1	34.7	85.5	70.1	15.4	17.4	
Wisconsin	119.5	16.5	81.5	10.1	14.7	4.4	10.0	16.7	25.6	15.3	8.7	6.6	6.2	
Plains:														
lowa	60.1	4.2	34.2	4.1	6.4	5.4	3.5	7.2	7.6	9.5		4.5		
Kansas	69.3	9.3	37.2	3.4	6.7	2.9	7.1	8.6	8.5	14.9	11.5	3.5		
Minnesota Missouri	147.2 144.4	25.4 16.6	94.6 89.6	6.9 11.8	21.4 19.6	6.4 4.7	8.5 10.5	21.2 21.6	30.3 21.5	16.5 21.9	10.5 17.2	6.0 4.6		
Nebraska	35.0	2.1	17.1	3.6	2.8	1.0			3.7	6.7		0.9		
North Dakota	13.7	1.8	5.1	0.7	0.7	0.9	0.3	1.6	0.8	4.9	1.0	3.9		
South Dakota	14.0	2.8	5.6	1.4	1.1	0.1	0.4	1.6	0.9	1.2	0.4	0.8	4.5	
Southeast:														
Alabama	120.4	14.0	61.5	9.6	15.7	4.4	2.6	16.4	12.8	35.5	22.2	13.3		
Arkansas	48.0	4.1	28.9	6.1	2.5	1.5	4.8	6.4	7.6	8.8	6.5	2.3		
Florida Georgia	358.7 280.7	53.5 35.2	229.5 162.3	37.6 23.3	39.7 33.4	12.7 22.8	29.1 15.6	67.8 37.6	42.6 29.7	43.2 62.0	24.8 37.9	18.4 24.1	32.5 21.2	
Kentucky	137.5	10.5	58.8	12.0	16.9	22.0	5.3	9.5	13.0	59.8	43.7	16.2	8.5	
Louisiana	76.8	12.6	48.4	12.2	6.8	4.3	3.8	17.0	4.4	8.5	4.0	4.5		
Mississippi	39.7	3.7	20.1	4.9	4.0	0.8	2.6	4.6	3.2	13.2	10.3	2.9	2.7	
North Carolina	288.9	21.9	199.2	21.0	42.4	43.3	17.7	37.6	37.2	43.9	27.0	16.9		
South Carolina	158.5	18.0	110.3	26.2	35.3	10.7			19.7	22.9		6.6		
Tennessee	198.7	15.4	113.5	19.2	22.8 23.2	11.0			27.9			10.9		
Virginia West Virginia	210.3 28.5	18.2 6.0	153.1 13.4	17.1 1.4	1.6	31.3 2.7	9.3 1.7	41.2 3.1	31.0 2.9	27.1 5.1	17.1 4.2	10.0 0.9		
Southwest:	20.3	0.0	13.4	1.4	1.0	Z.1	1.7	3.1	2.9	J. I	4.2	0.9	4.1	
Arizona	119.4	20.6	68.9	12.6	9.9	6.6	7.0	19.9	12.9	17.0	10.8	6.2	12.9	
New Mexico	18.0	2.8	11.6	2.1	3.0	0.6		2.8	1.9			1.1	1.1	
Oklahoma	56.9	7.1	35.5	9.2	3.1	1.3		9.6	8.6	6.3		1.9		
Texas	666.1	56.7	401.5	64.4	60.4	34.3	32.7	119.9	89.8	126.7	75.3	51.5	81.2	
Rocky Mountains:	101.0	19.5	72.9	10.2	7.0		7.4	20.0	22.1	147	7.0	7.0	14.7	
Colorado Idaho	121.3 17.7	3.2	72.9 12.5	10.3 2.8	7.8 2.5	4.3 0.9		20.9	3.2	14.7 1.3	7.8 0.9	7.0 0.4	14.2 0.6	
Montana	9.1	1.5	4.2	0.9	0.2	0.7	0.2	1.6	1.1	1.1		0.4	2.3	
Utah	50.4	3.2	33.2	5.5	5.2	2.1	3.4	10.7	6.3	5.2		2.3		
Wyoming	8.2	0.8	5.2	1.1	0.2	0.1	0.3	2.0	1.5			0.9		
Far West:														
Alaska	16.9	5.2	6.3	0.7	0.3	0.1	0.3	3.8	1.1	2.6		0.2		
California	845.4	75.0	490.7	97.3	85.6	28.6	61.1	126.4	91.7	211.2	115.2	96.0		
Hawaii	39.0	1.4 9.5	13.8 29.8	3.8	1.6 3.7	0.1	0.4	2.9	5.0		19.4	3.0		
Nevada Oregon	55.2 71.1	9.5 5.8	29.8 47.8	8.5 5.0	10.9	1.4 2.0	1.9 6.5		6.3 8.6	10.2 14.5	7.2 11.5	3.0		
Washington	140.6	23.6	83.4	12.2	19.4	6.6	6.6		15.6	27.6		12.8		
Puerto Rico	22.5	1.5	15.1	0.8	2.8	0.1	1.4	2.2	7.8		0.3	0.4		
Other U.S. areas	23.0	3.6	11.7	6.4	0.3	(*)	0.4	3.4	1.2	I	4.1	G		
Foreign	6.3	4.1	1.8	(*)	0.5	(*)	(*)	G	А	А	0.1	А	А	
NOTE OF		mont calls that are	cupproceed The	cizo rangos aro:	Λ.1 to /100· E. E.ΩΩ	to 000: C. 1 000 to	n 2 400· H_2 Enn +	o 4,999; I-5,000 to	0.000, 1.10.000 t	24 000. K	2F 000 t- 40	000   50 0		

NOTE. Size ranges are given in employment cells that are suppressed. The size ranges are: A-1 to 499; F-500 to 999; G-1,000 to 2,499; H-2,500 to 4,999; I-5,000 to 9,999; J-10,000 to 24,999; K-25,000 to 49,999; L-50,000 to 99,999; M-100,000 or more.

<sup>(\*)</sup> A nonzero value that rounds to zero Source: U.S. Bureau of Economic Analysis